

**IEEE**  
**Financial Advantage Program**  
**Highlights**

Presented by Lynn Koblin  
Baltimore, MD  
February 2006

# New Placement on Web Site

## Membership Portal > Benefits

The screenshot shows the IEEE website's Membership Portal. The navigation menu includes 'About Us', 'Membership', 'Publications', 'Conferences', 'Standards', 'Careers', 'Education', 'Volunteers', 'Societies', and 'Geographic Activities'. The 'Membership' menu is expanded, showing 'Membership Home', 'Benefits', 'Costs', 'Qualifications', and 'Join IEEE'. The 'Benefits' page content includes:

- Benefits**  
IEEE Benefits: bringing together knowledge, community, and profession  
IEEE is the world's largest technical society, bringing members access to the industry's most essential technical information, networking opportunities, career development tools, and many other exclusive benefits.
- Core Benefits Include:**
  - Knowledge-Stay current with the fast-changing world of technology...**
    - [IEEE Spectrum Magazine](#) - 12 monthly issues (print) and online
    - [The Institute Newsletter](#) - 12 monthly issues (4 print, 8 online)
    - [IEEE Potentials Magazine](#) - 6 issues (online)
    - [IEEE Xplore Digital Library](#) - table-of-contents and abstracts (1.2-million documents)
    - [What's New @ IEEE](#) (10 topics to choose from)
  - Community-Belong to the network and buying power of 365,000 members in 150 countries...**
    - [IEEE Sections](#) - network with others in the local member community
    - [Technical Chapters](#) - engage with others through informative technical meetings
    - [IEEE e-mail alias](#) with virus protection and spam filtering
    - [ShopIEEE discounts](#) - as much as 50% off IEEE products
    - [IEEE Conference](#) registration discounts
    - [Volunteering](#) opportunities that build leadership skills and networking opportunities
    - [myIEEE](#) - members-only personalized gateway into IEEE membership
  - Professional-Empowering members to build their careers...**
    - [IEEE Job Site](#) - locate career opportunities easily and confidentially
    - [Career Alert](#) - a weekly email newsletter containing career advice plus the job of the [Continuing Education Partners Program](#) - up to a 10% discount on online degree programs
    - [Awards](#) - recognize the accomplishments of your peers
    - [Scholarships](#) - enhance your resume with an IEEE scholarship
    - [Consultants Database](#) - a service available for matching technical consultants with clients
    - [Today's Engineer](#) - monthly webzine devoted to the issues affecting IEEE members' careers
- Additional Memberships**
  - [IEEE Society Membership](#)
  - [IEEE Standards Membership](#)
  - [IEEE Women's Conference Membership](#)

On the right side of the page, there are three featured sections: 'Distance Learning', 'Continuing Education Units', and 'IEEE Spectrum Magazine'. A search bar and navigation links are visible at the top of the page.

## Additional Products And Services

- > Insurance Services
- > Financial Services
- > Home & Office Services

# Insurance Portal

Life and Health Products  
For Individuals and Families

Business Insurance  
>Professional Liability Insurance  
>Business Owners Policy  
>Risk Management Course....  
coming soon!

Self-help tools

IEEE Home | Search IEEE | Shop | Web Account | Contact IEEE

Membership | Publications | Services | Standards | Conferences | Careers/Jobs | Home | International Insurance Home

IEEE FINANCIAL ADVANTAGE PROGRAM™ THE IEEE group insurance plan options

Today I want to...  
- Help Secure My Tomorrow - Go!

UNITED STATES

PERSONAL INSURANCE  
▶ Life Insurance  
▶ Healthcare  
▶ Long Term Care  
▶ Disability Income  
▶ Dental Insurance  
▶ Auto Home  
▶ Accident Insurance  
▶ Cancer Insurance  
▶ Travel Insurance

BUSINESS INSURANCE  
▶ Professional Liability  
▶ Small Employer  
▶ Questions/Comments

Protect your Future

Helping to

For more than 40 years, IEEE has worked with MARSH Affinity Group Services to offer a group insurance program that provides the high quality, competitive cost, superior convenience, and wide choice IEEE members have come to expect from products endorsed by the Institute.

Available exclusively to IEEE members and their families, all of these plans feature economical rates and "portability." In other words, they are not tied to where you work or what you do.

**Get Your IEEE Member Credit Card Today!**  
The IEEE Preferred Member Credit Card offers a credit limit up to \$100,000, NO annual fee and Low introductory 5.9% APR!

[Click here](#) to learn more about this member benefit and how you can apply today!

Did You Know?...

IEEE members can speak to a licensed insurance agent by calling 1-800-493-IEEE (4333).

Getting Ready to Travel?

Most healthcare plans don't cover your medical costs when travelling outside of your home country. Get [Gateway Travel Insurance](#) to protect you while abroad.

© Copyright 2005, IEEE

# Convenient Self-help Tools

IEEE Home | Search IEEE | Shop | Web Account | Contact IEEE

Membership | Publications | Services | Standards | Conferences | Careers/Jobs | Home | Inter

IEEE FINANCIAL ADVANTAGE PROGRAM<sup>SM</sup> THE IEEE group insurance plan Today I want - Help Secur

UNITED STATES The IEEE Group Insurance Program

PERSONAL INSURANCE

- Life Insurance
- Healthcare
- Long Term Care
- Disability Income
- Dental Insurance
- Auto Home
- Accident Insurance
- Cancer Insurance
- Travel Insurance

BUSINESS INSURANCE

- Professional Liability
- Small Employer

Questions/Comments

## Learning Center

### Tools & Calculators

#### Personal Finance

- [What would my auto payments be?](#)
- [Auto Amortization Schedule](#)
- [How long will it take to pay off my credit cards?](#)
- [How much life insurance do I need?](#)
- [How much do I need to save for college?](#)
- [How much do I need to save for a major purchase?](#)
- [How long will it take to pay off a loan?](#)
- [Retirement Income Calculator](#)
- [What would my payments be?](#)
- [Health Care Spending Account Tax Savings](#)
- [Day Care Worksheet](#)

#### Investment Calculators

- [How can I save a million dollars?](#)
- [Present Value Calculator](#)
- [Future Value Calculator](#)
- [Savings Goal Calculator](#)

#### Home Finance

- [How much house can I qualify for?](#)
- [What would my payments be for a fixed rate loan?](#)
- [Home Amortization Schedule](#)

The information on this site describes benefits available through this insurance site and the information contained in the underlying plan documents, the plan determined under the provisions of the underlying plan documents. Insurance

© 2003 Seabury & Smith, Inc. Marsh Affinity Group Services is a service of S

Retirement Income Calculator

Current Age	<input type="text" value="50"/>	years
Retirement Age	<input type="text" value="65"/>	years
Current Annual Income	<input type="text" value="\$ 100000"/>	
Annual Inflation Rate	<input type="text" value="3.0"/>	%
Current Retirement Assets	<input type="text" value="\$ 200000"/>	
Additional Annual Contributions	<input type="text" value="\$ 4000"/>	
Annual Rate of Return before Retirement	<input type="text" value="6.0"/>	%
Annual Rate of Return after Retirement	<input type="text" value="6.0"/>	%
Monthly Social Security Income	<input type="text" value="\$ 1,500.00"/>	
Monthly Pension Income	<input type="text" value="\$ 0"/>	

Retirement Income Calculator

Current Income Adjusted for Inflation	\$155,796.74
Value at Retirement	\$572,415.52
Annual Earnings on Assets after Retirement	\$34,344.93
<b>Annual Retirement Income</b>	<b>\$52,344.93</b>

Because of inflation, you would need to make **\$155,796.74** per year at retirement in order to match the income you receive today. Your retirement savings would be **\$572,415.52** at retirement. Your retirement savings would produce **\$34,344.93** in annual earnings after retirement. With social security and pension included, you would be able to receive **\$52,344.93** in annual income at retirement.

|

Done Internet

# Financial Services

## Financial Planning

>Grogan Advisory Services

>Financial Literacy....coming soon!

## IEEE endorsed Credit Cards

>USA

>Canada

>Puerto Rico

>Hong Kong

>Singapore....coming soon!

The screenshot shows the IEEE website's Financial Services page. At the top, there is a navigation bar with links for Shop, Join, myIEEE, Contact Us, Sitemap, and IEEE Xplore. Below this is a search bar and a secondary navigation menu with links for About Us, Membership, Publications, Conferences, Standards, Careers, Education, Volunteers, Societies, and Geographic Activities. The main content area is titled "Financial Services" and includes a sub-header "Financial Services" and a "More Information" box with a link to "Financial Services". The text on the page describes the benefits of IEEE membership, including discounts on financial services from Grogan Advisory Services, and information about IEEE endorsed credit cards, which offer competitive rates and terms and exclusive member discounts. It lists the countries where these cards are available: USA, Canada (Refer to priority code AKCS), Puerto Rico, Hong Kong, and Singapore. It also notes that eligibility restrictions vary by region and that credit card programs are presently available to residents in the United States, Canada, Puerto Rico, the United Kingdom (England, Scotland, Wales and Northern Ireland) and Hong Kong. At the bottom of the page, there is a footer with links for IEEE Home, Sitemap, Search, Privacy & Security, and Terms & Conditions, along with the IEEE logo and copyright information.

# Home & Office Services



The screenshot shows the IEEE website's 'Home & Office Services' page. At the top, there is a navigation menu with links for 'About Us', 'Membership', 'Publications', 'Conferences', 'Standards', 'Careers', 'Education', 'Volunteers', 'Societies', and 'Geographic Activities'. A search bar is located in the top right corner. Below the navigation menu, there is a sidebar with a list of services: 'FAP Home', 'What is FAP?', 'All Programs & Services', 'Insurance Programs', 'Financial Services', 'Home & Office Services', 'Travel Programs', 'Student Programs', and 'Contact Us'. The main content area is titled 'Home & Office Services' and contains a table with four links: 'Office Supplies', 'Express Carrier', 'Computer Hardware & Software Purchasing Program', and 'Moving Service'. Below the table, there is a section titled 'ONLY ONE TELEPHONE NUMBER TO REMEMBER' with the number '1-800-GET-IEEE (1-800-438-4333)'. The page also features three service descriptions: 'Office Supplies from PennyWise', 'Express Delivery Service with DHL Airborne Express', and 'Computer Hardware & Software Purchasing Program with INSIGHT, Inc.'. Each description includes a list of benefits and details.

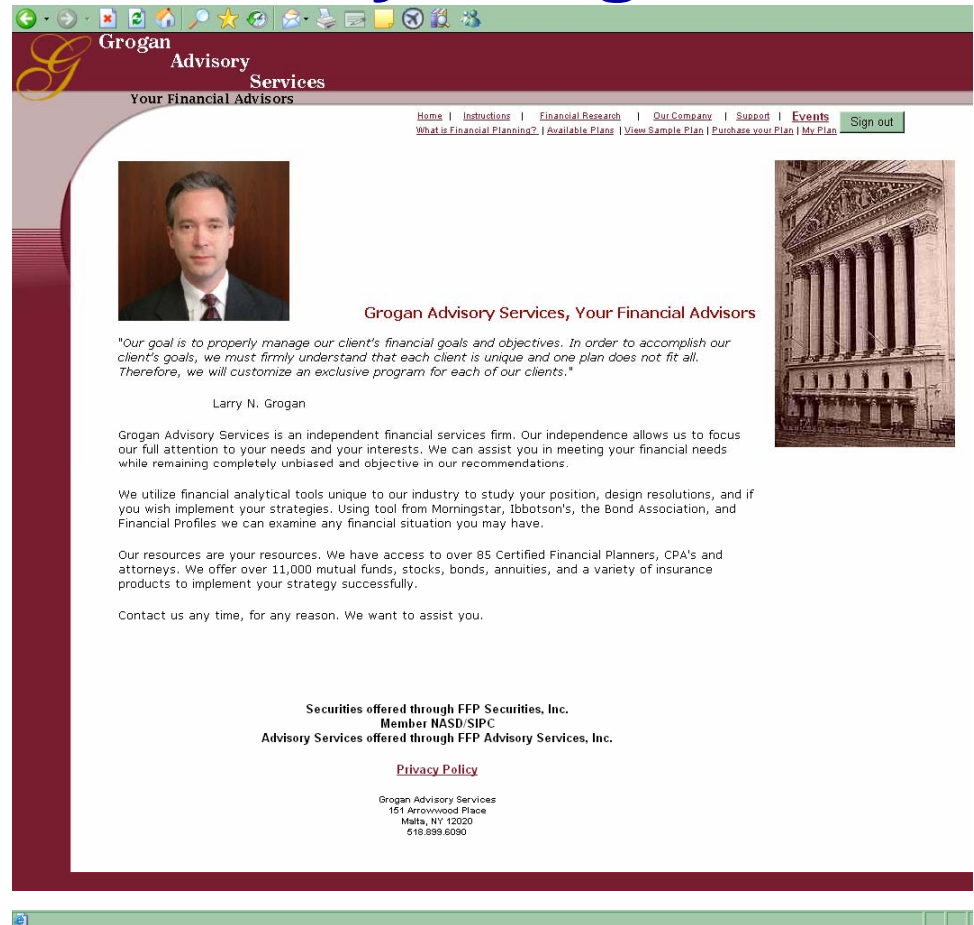
# Speakers' Bureau

## Today's Speaker: Larry Grogan

Subject matter experts  
On tour, by Invitation


- >Free education & information
- >Fee based services available
- >Member discounts apply

Financial plans can address:  
Career changes  
Estate and wealth preservation  
Disability and long term care needs  
Retirement planning  
Investment analysis  
Education funding  
and other needs



**Grogan Advisory Services**  
Your Financial Advisors

Home | [Instructions](#) | [Financial Research](#) | [Our Company](#) | [Support](#) | [Events](#)  
[What is Financial Planning?](#) | [Available Plans](#) | [View Sample Plan](#) | [Purchase your Plan](#) | [My Plan](#) [Sign out](#)



**Grogan Advisory Services, Your Financial Advisors**

*"Our goal is to properly manage our client's financial goals and objectives. In order to accomplish our client's goals, we must firmly understand that each client is unique and one plan does not fit all. Therefore, we will customize an exclusive program for each of our clients."*

Larry N. Grogan

Grogan Advisory Services is an independent financial services firm. Our independence allows us to focus our full attention to your needs and your interests. We can assist you in meeting your financial needs while remaining completely unbiased and objective in our recommendations.

We utilize financial analytical tools unique to our industry to study your position, design resolutions, and if you wish implement your strategies. Using tool from Morningstar, Ibbotson's, the Bond Association, and Financial Profiles we can examine any financial situation you may have.

Our resources are your resources. We have access to over 85 Certified Financial Planners, CPA's and attorneys. We offer over 11,000 mutual funds, stocks, bonds, annuities, and a variety of insurance products to implement your strategy successfully.

Contact us any time, for any reason. We want to assist you.

Securities offered through FFP Securities, Inc.  
Member NASD/SIPC  
Advisory Services offered through FFP Advisory Services, Inc.

[Privacy Policy](#)

Grogan Advisory Services  
151 Arrowwood Place  
Malta, NY 12020  
616.399.6090

# Contact Information

- Lynn Koblin, Manager, Member Benefits
- [L.koblin@ieee.org](mailto:L.koblin@ieee.org)
- (732) 562-5327